



Announcement Summary

Entity name

RIMFIRE PACIFIC MINING LIMITED

Date of this announcement

Friday March 21, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	89,650,000	21/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RIMFIRE PACIFIC MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

59006911744

1.3 ASX issuer code

RIM

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

20-Mar-2025 11:56

Announcement Title

Update - Update - Proposed issue of securities - RIM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

21/3/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 72,000,000 Tranche 1 Placement free attaching unlisted options to Tranche 1 placement participants.

Issue details

Number of +securities

72,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Investors under the Tranche 1 Placement issued 1 free attaching unlisted option for every 1 New Share issued under the Tranche 1 Placement, exercisable at \$0.03 each, expiring on 31 March 2027.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

21/3/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 17,650,000 Lead Manager Options.



Issue details

Number of +securities

17,650,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

21/3/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the ASX announcement lodged on 12 March 2025, titled "\$3.65m equity funding to underpin scandium drilling" and the Appendix 3B.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03000000

Expiry date

31/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RIM : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

89,650,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RIM : ORDINARY FULLY PAID	2,445,893,893

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RIMAD : OPTION EXPIRING 31-DEC-2025 EX \$0.05	15,266,665
RIMAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	88,700,000
New class - code to be confirmed : Unlisted Options	89,650,000