



rimfire pacific mining nl
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26 June 2019

Dear Optionholder

Notification of pro-rata non-renounceable rights issue

Rimfire Pacific Mining N.L. (**Company**) has announced to ASX Limited (**ASX**) a pro-rata non-renounceable rights issue on the basis of 3 fully paid ordinary share for every 1 ordinary shares held by Shareholders registered at 7.00 pm (AEST) on **1st July 2019 (Record Date)** at an issue price of \$0.003 (0.3 cents), with 1 free attaching New Option for every 1 New shares subscribed for and issued (**Rights Issue**).

The Rights Issue will be offered to Eligible Shareholders registered on the Record Date with a registered address in Australia or New Zealand (**Eligible Shareholder**).

Under the terms of the options you currently hold, there is no entitlement to participate in the Rights Issue, unless you exercise your options and are entered onto the register as an Eligible Shareholder on or before the Record Date. The purpose of this letter is to give you that notice in order to permit you to participate in the Rights Issue, should you wish to do so.

If you wish to participate in the Rights Issue in respect of shares allotted on exercise of your options, you will need to exercise all or some of your options in accordance with their terms at least 1 day prior to **1 July 2019**.

Full details of the Rights Issue are contained in the Prospectus lodged with ASIC and the ASX on **26th June 2019**. The Prospectus will be dispatched to shareholders of the Company registered on the share register on the Record Date on **1st July 2019** and who have their registered address in Australia or New Zealand.

If you do not wish to participate in the Rights Issue (in respect of your options) you do not need to take any action. Before deciding whether to exercise all or any of your options, you should consider the Prospectus. If in any doubt, you should consult with your professional advisor.

Should you have any queries in relation to this matter, please do not hesitate to contact the Company on +61 3 9620 5866.

Yours Sincerely,

Craig Riley
Managing Director and CEO
Rimfire Pacific Mining N.L.