



30th June 2010

Company Announcements Platform
Australian Securities Exchange

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NOTICE OF DESPATCH AND APPLICATION FOR QUOTATION OF NEW ORDINARY SHARES AND NEW LISTED OPTIONS IN RIMFIRE PACIFIC MINING NL

We are pleased to advise compliance with your conditions precedent request as follows:

1. The allotment and the issue of securities were completed on 29 June 2010.
2. The Despatch date for the securities is confirmed to be 1st July 2010.
 - 2.1. Listing is sought for 124,790,443 new fully paid ordinary shares and 124,790,443 new options that were issued on the allotment date.
 - 2.2. Both the securities are confirmed as having been allocated into the issuer sponsored sub register.
 - 2.3. Following allotment the new issued capital of the Company has now become:

FP	Fully Paid Ordinary	436,766,550
RIMO	<u>Listed</u> Call Options exp 31/08/2011 exercisable @ 0.04	124,790,443
OP01	<u>Unlisted</u> Call Options exp 30/09/10 exercisable @ 0.12	7,500,000

2.4. A statement setting out the names of the 20 largest holders of the Fully paid Ordinary Class of shares and the percentage held by each is as follows:

<p>Top 20 Shareholder Units and %</p>
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RUN NUMBER 2712 29/06/2010 A.C.N. 006 911 744
 CLASS: FP /FULLY PAID ORDINARY SHARES
 HOLDER NO

NAME AND ADDRESS	UNITS	% I/C	RANK
MR JOHN KAMINSKY	18,266,666	4.18	1
WARCOLL HOLDINGS PTY LTD	12,000,000	2.75	2
UBS WEALTH MANAGEMENT AUSTRALIA NOMINEES PTY LTD	11,830,000	2.71	3
RALSTON CORPORATION PTY LTD <RALSTON SUPER FUND A/C>	11,511,094	2.64	4
MR KERRY PETER JELBART	10,929,015	2.50	5
MR ALEXANDER SUVOLTOS	7,000,000	1.60	6
ESPERANCE INVESTMENTS PTY LTD <SUPERANNUATION FUND A/C>	6,839,300	1.57	7
BOND STREET CUSTODIANS LIMITED <JXRCH - V00436 A/C>	6,250,000	1.43	8
COOEE INVESTMENTS PTY LTD	6,032,083	1.38	9
MR WILLIAM THEODORE DURNELL <WILLIAM DURNELL S/F A/C>	5,500,000	1.26	10
MR MATTHEW DAVID BURFORD	5,450,000	1.25	11
JILLINA KAMINSKY	5,112,666	1.17	12
ASSESSLAW PTY LTD <GIBSON SUPER FUND A/C>	4,336,878	0.99	13
MR ANDREW KNOX	4,166,666	0.95	14
MR GUY ALEXANDER LUMSDEN	3,750,106	0.86	15
MR LAURIE JOHN NEWMAN	3,702,852	0.85	16
DR GARY ROBERT LILICRAP & MR DAMIAN GARY LILICRAP & MRS IMELDA ANNE LILICRAP <LILICRAP SUPER FUND A/C>	3,650,000	0.84	17
MRS MA TING FONG	3,394,034	0.78	18
DR GARY ROBERT LILICRAP	3,390,621	0.78	19
DR STEPHEN JELBART	3,358,542	0.77	20
Top 20 Holders	136,470,523	31.25%	
Balance Holders	300,296,027	68.75%	
Grand Total	436,766,550	100.00%	

2.5. A statement setting out the names of the 20 largest holders of the New Listed Options and the percentage held by each is as follows:

<u>Top 20 Option Holders and %</u>

RUN NUMBER 2713	29/06/2010	A.C.N. 006 911 744		
CLASS: OPT/OPTIONS EXP 31/08/2011 @ \$0.04				
HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	MR MATTHEW DAVID BURFORD	5,450,000	4.37	1
	UBS WEALTH MANAGEMENT AUSTRALIA NOMINEES PTY LTD	3,380,000	2.71	2
	RALSTON CORPORATION PTY LTD <RALSTON SUPER FUND A/C>	3,288,884	2.64	3
	MR KERRY PETER JELBART	3,122,576	2.50	4
	JACOBS CORPORATION PTY LTD <JACOBS ACQUISITIONS A/C>	2,964,200	2.38	5
	CELTIC CAPITAL PTY LTD <THE CELTIC CAPITAL A/C>	2,953,244	2.37	6
	FERNLAND HOLDINGS PTY LTD	2,736,200	2.19	7
	FLUE HOLDINGS PTY LTD	2,736,200	2.19	8
	MR DANIEL PAUL WISE <ARK INVESTMENTS A/C>	2,736,200	2.19	9
	MR JOHN KAMINSKY	2,500,000	2.00	10
	COOEE INVESTMENTS PTY LTD	2,400,000	1.92	11
	MR JARRAD CRAIG BROWN	2,280,100	1.83	12
	GOLDSHORE INVESTMENTS PTY LTD <MR DAY SUPER FUND A/C>	2,280,100	1.83	13
	MR BRIAN LEE & MRS AUDREY LEE	2,280,100	1.83	14
	BLACK POINT CAPITAL LLC	2,280,100	1.83	15
	MONEDA INVESTMENTS PTY LIMITED	2,280,100	1.83	16
	SPRING STREET HOLDINGS PTY LTD	2,280,100	1.83	17
	WARCOLL HOLDINGS PTY LTD	2,120,834	1.70	18
	MR ALEXANDER SUVOLTOS	2,000,000	1.60	19
	MR ANTHONY ALEXANDER ANDERSON <SUPER FUND A/C>	1,824,100	1.46	20
		UNITS	% I/C	
	Top 20 Listed Option Holders	53,893,038	43.19	
	Balance of Listed Holders	70,897,405	56.81	
	GRAND TOTAL	124,790,443	100.00	

TOTAL CURRENT LISTED OPTION HOLDERS 406

2.6. The distribution schedule of the options with the number of holders shown as follows:

<u>RANGE OF UNITS SUMMARY LISTED OPTIONS</u>						
RIMFIRE PACIFIC MINING NL/RIM			RUN NUMBER 2713		29/06/2010	
	1	1001	5001	10001	100001	* TOTAL *
	to	to	to	to	to	
	1000	5000	10000	100000	(MAX)	
OPT	/OPTIONS EXP 31/08/2011 @ \$0.04					
Holders						
Issuer	7	14	11	45	16	93
Chess	4	20	27	137	125	313
Total	11	34	38	182	141	406
Units						
Issuer	2878	51421	78308	1710531	9453134	11296272
Chess	889	71310	210887	6195664	107015421	113494171
Total	3767	122731	289195	7906195	116468555	124790443
TOTAL HOLDERS FOR CLASSES SELECTED						406
TOTAL UNITS " " "						124790443

Yours Sincerely



John Kaminsky
Executive Chairman
Rimfire Pacific Mining NL